

European Automobile Manufacturers Association

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 17 January 2017

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

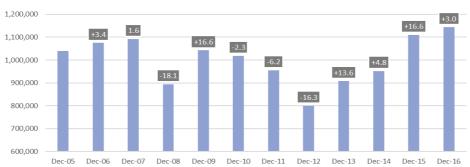
| | | | | | | 17/01/2017 |
|-----------------------------|-----------|-----------|---------|------------|------------|------------|
| | December | December | %Change | Jan - Dec | Jan - Dec | %Change |
| | '16 | '15 | 16/15 | '16 | '15 | 16/15 |
| AUSTRIA | 25,662 | 22,832 | +12.4 | 329,604 | 308,555 | +6.8 |
| BELGIUM | 33,523 | 32,741 | +2.4 | 539,519 | 501,066 | +7.7 |
| BULGARIA | 3,555 | 3,141 | +13.2 | 26,370 | 23,500 | +12.2 |
| CROATIA | 3,383 | 1,855 | +82.4 | 43,015 | 34,820 | +23.5 |
| CYPRUS | 818 | 959 | -14.7 | 12,643 | 10,344 | +22.2 |
| CZECH REPUBLIC | 21,913 | 19,768 | +10.9 | 259,693 | 230,857 | +12.5 |
| DENMARK | 19,394 | 18,462 | +5.0 | 222,927 | 207,556 | +7.4 |
| ESTONIA | 1,304 | 1,268 | +2.8 | 22,429 | 20,347 | +10.2 |
| FINLAND | 8,146 | 7,925 | +2.8 | 118,986 | 108,819 | +9.3 |
| FRANCE | 194,372 | 183,720 | +5.8 | 2,015,177 | 1,917,226 | +5.1 |
| GERMANY | 256,533 | 247,355 | +3.7 | 3,351,607 | 3,206,042 | +4.5 |
| GREECE | 4,765 | 6,816 | -30.1 | 78,873 | 75,805 | +4.0 |
| HUNGARY | 9,750 | 7,094 | +37.4 | 96,552 | 77,171 | +25.1 |
| IRELAND | 430 | 344 | +25.0 | 146,603 | 124,804 | +17.5 |
| ITALY | 124,438 | 110,060 | +13.1 | 1,824,968 | 1,575,737 | +15.8 |
| LATVIA | 1,144 | 1,060 | +7.9 | 16,359 | 13,765 | +18.8 |
| LITHUANIA | 1,418 | 1,207 | +17.5 | 20,320 | 17,085 | +18.9 |
| LUXEMBOURG | 3,065 | 2,636 | +16.3 | 50,561 | 46,473 | +8.8 |
| NETHERLANDS | 35,723 | 68,779 | -48.1 | 382,825 | 448,927 | -14.7 |
| POLAND | 43,721 | 37,358 | +17.0 | 416,123 | 354,975 | +17.2 |
| PORTUGAL | 16,988 | 13,142 | +29.3 | 207,330 | 178,503 | +16.1 |
| ROMANIA | 9,331 | 8,739 | +6.8 | 94,924 | 81,162 | +17.0 |
| SLOVAKIA | 8,010 | 7,316 | +9.5 | 88,163 | 77,968 | +13.1 |
| SLOVENIA | 4,078 | 3,433 | +18.8 | 63,674 | 59,450 | +7.1 |
| SPAIN | 96,886 | 88,609 | +9.3 | 1,147,007 | 1,034,232 | +10.9 |
| SWEDEN | 37,281 | 33,540 | +11.2 | 372,318 | 345,108 | +7.9 |
| UNITED KINGDOM | 178,022 | 180,077 | -1.1 | 2,692,786 | 2,633,503 | +2.3 |
| EUROPEAN UNION ¹ | 1,143,653 | 1,110,236 | +3.0 | 14,641,356 | 13,713,800 | +6.8 |
| EU15 ² | 1,035,228 | 1,017,038 | +1.8 | 13,481,091 | 12,712,356 | +6.0 |
| EU12 ³ | 108,425 | 93,198 | +16.3 | 1,160,265 | 1,001,444 | +15.9 |
| ICELAND | 706 | 842 | -16.2 | 18,442 | 14,004 | +31.7 |
| NORWAY | 13,602 | 13,078 | +4.0 | 154,603 | 150,686 | +2.6 |
| SWITZERLAND | 35,325 | 32,642 | +8.2 | 317,318 | 323,783 | -2.0 |
| EFTA | 49,633 | 46,562 | +6.6 | 490,363 | 488,473 | +0.4 |
| EU + EFTA | 1,193,286 | 1,156,798 | +3.2 | 15,131,719 | 14,202,273 | +6.5 |
| EU15 + EFTA | 1,084,861 | 1,063,600 | +2.0 | 13,971,454 | 13,200,829 | +5.8 |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004



New passenger car registrations in the EU - month trend | 2005-2016

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Next press release: Thursday, 16 February 2017

This information is available on the ACEA website: http://www.acea.be



European Automobile Manufacturers Association

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

| | December | | | | | January - December | | | | 17/01/2017 |
|------------------------------|---------------------|------|-------------|---------|---------|--------------------|-----------------|-----------|-----------|------------|
| | %Share ¹ | | Units Units | | %Change | %Sha | re ¹ | Units | Units | %Change |
| | '16 | '15 | '16 | '15 | 16/15 | '16 | '15 | '16 | '15 | 16/15 |
| VW Group | 23.5 | 22.6 | 280,569 | 261,932 | +7.1 | 24.1 | 24.8 | 3,641,012 | 3,524,271 | +3.3 |
| VOLKSWAGEN | 11.2 | 11.6 | 133,822 | 134,658 | -0.6 | 11.4 | 12.2 | 1,720,829 | 1,728,388 | -0.4 |
| AUDI | 5.2 | 4.5 | 61,579 | 52,515 | +17.3 | 5.5 | 5.4 | 830,956 | 768,629 | +8.1 |
| SKODA | 4.4 | 4.0 | 52,238 | 45,766 | +14.1 | 4.4 | 4.3 | 663,230 | 617,616 | +7.4 |
| SEAT | 2.2 | 2.2 | 26,642 | 25,207 | +5.7 | 2.3 | 2.4 | 350,287 | 338,075 | +3.6 |
| PORSCHE | 0.5 | 0.3 | 5,913 | 3,608 | +63.9 | 0.5 | 0.5 | 71,149 | 68,332 | +4.1 |
| OTHERS ² | 0.0 | 0.0 | 375 | 178 | +110.7 | 0.0 | 0.0 | 4,561 | 3,231 | +41.2 |
| RENAULT Group | 12.6 | 11.4 | 150,427 | 132,267 | +13.7 | 10.1 | 9.6 | 1,522,629 | 1,358,379 | +12.1 |
| RENAULT | 9.4 | 8.4 | 112,440 | 97,401 | +15.4 | 7.3 | 6.9 | 1,100,880 | | +12.9 |
| DACIA | 3.2 | 3.0 | 37,987 | 34,866 | +9.0 | 2.8 | 2.7 | 421,749 | | +10.1 |
| PSA Group | 8.9 | 10.8 | 106,258 | 124,423 | -14.6 | 9.7 | 10.4 | 1,472,927 | 1,480,879 | -0.5 |
| PEUGEOT | 5.5 | 6.6 | 65,253 | 76,492 | -14.7 | 5.7 | 6.0 | 865,374 | 856,194 | +1.1 |
| CITROEN | 3.1 | 3.6 | 37,171 | 41,441 | -10.3 | 3.6 | 3.9 | 541,896 | | -1.4 |
| DS | 0.3 | 0.6 | 3,834 | 6,490 | -40.9 | 0.4 | 0.5 | 65,657 | 75,229 | -12.7 |
| FORD | 6.4 | 6.9 | 76,478 | 79,841 | -4.2 | 6.9 | 7.1 | 1,043,295 | 1,013,894 | +2.9 |
| BMW Group | 7.2 | 7.6 | 85,935 | 88,436 | -2.8 | 6.8 | 6.6 | 1,030,734 | 936,470 | +10.1 |
| BMW | 5.7 | 6.1 | 68,077 | 70,039 | -2.8 | 5.4 | 5.3 | 821,525 | 748,525 | +9.8 |
| MINI | 1.5 | 1.6 | 17,858 | 18,397 | -2.9 | 1.4 | 1.3 | 209,209 | 187,945 | +11.3 |
| OPEL Group | 6.1 | 6.2 | 73,235 | 71,417 | +2.5 | 6.6 | 6.7 | 996,895 | 946,383 | +5.3 |
| OPEL/VAUXHALL | 6.1 | 6.2 | 73,075 | 71,169 | +2.7 | 6.6 | 6.6 | 993,494 | 942,148 | +5.4 |
| CHEVROLET | 0.0 | 0.0 | 105 | 157 | -33.1 | 0.0 | 0.0 | 2,589 | 3,571 | -27.5 |
| Other GM | 0.0 | 0.0 | 55 | 91 | -39.6 | 0.0 | 0.0 | 812 | 664 | +22.3 |
| FCA Group | 6.2 | 5.6 | 74,031 | 65,105 | +13.7 | 6.6 | 6.1 | 992,712 | 869,824 | +14.1 |
| FIAT | 4.5 | 4.2 | 54,174 | 48,474 | +11.8 | 4.9 | 4.6 | 746,126 | 656,638 | +13.6 |
| JEEP | 0.7 | 0.6 | 8,239 | 7,479 | +10.2 | 0.7 | 0.6 | 104,978 | 88,226 | +19.0 |
| LANCIA/CHRYSLER | 0.4 | 0.4 | 4,469 | 4,403 | +1.5 | 0.4 | 0.4 | 67,225 | 61,671 | +9.0 |
| ALFA ROMEO | 0.5 | 0.4 | 6,172 | 4,295 | +43.7 | 0.4 | 0.4 | 66,172 | 56,802 | +16.5 |
| OTHERS ³ | 0.1 | 0.0 | 977 | 454 | +115.2 | 0.1 | 0.0 | 8,211 | 6,487 | +26.6 |
| DAIMLER | 6.4 | 5.7 | 76,280 | 66,023 | +15.5 | 6.2 | 5.9 | 945,074 | 833,146 | +13.4 |
| MERCEDES | 5.7 | 5.1 | 67,437 | 58,922 | +14.5 | 5.5 | 5.2 | 839,779 | 737,278 | +13.9 |
| SMART | 0.7 | 0.6 | 8,843 | 7,101 | +24.5 | 0.7 | 0.7 | 105,295 | 95,868 | +9.8 |
| TOYOTA Group | 4.6 | 4.4 | 54,406 | 50,419 | +7.9 | 4.3 | 4.3 | 651,199 | 605,477 | +7.6 |
| ΤΟΥΟΤΑ | 4.2 | 4.0 | 50,623 | 46,483 | +8.9 | 4.0 | 4.0 | 606,301 | 565,906 | +7.1 |
| LEXUS | 0.3 | 0.3 | 3,783 | 3,936 | -3.9 | 0.3 | 0.3 | 44,898 | 39,571 | +13.5 |
| NISSAN | 3.5 | 3.5 | 41,762 | 40,825 | +2.3 | 3.6 | 3.9 | 550,412 | 556,914 | |
| HYUNDAI | 3.2 | 3.5 | 38,747 | 40,760 | -4.9 | 3.3 | 3.3 | 505,396 | 470,021 | +7.5 |
| КІА | 2.5 | 2.3 | 29,262 | 26,321 | +11.2 | 2.9 | 2.7 | 435,316 | 384,790 | +13.1 |
| VOLVO CAR CORP. | 2.5 | 3.0 | 30,148 | 34,775 | -13.3 | 1.9 | 2.0 | 290,227 | 285,410 | +1.7 |
| MAZDA | 1.4 | 1.4 | 16,576 | 16,112 | +2.9 | 1.6 | 1.5 | 237,202 | 211,557 | +12.1 |
| JAGUAR LAND ROVER Group | 1.4 | 1.4 | 16,857 | 16,087 | +4.8 | 1.5 | 1.3 | 221,758 | 180,828 | +22.6 |
| LAND ROVER | 0.9 | 1.1 | 11,064 | 12,363 | -10.5 | 1.0 | 1.0 | 153,071 | 140,560 | +8.9 |
| JAGUAR | 0.5 | 0.3 | 5,793 | 3,724 | +55.6 | 0.5 | 0.3 | 68,687 | 40,268 | +70.6 |
| SUZUKI | 1.3 | 1.2 | 15,996 | 13,385 | +19.5 | 1.3 | 1.3 | 202,785 | 180,761 | +12.2 |
| HONDA | 0.9 | 0.9 | 10,538 | 10,029 | +5.1 | 1.1 | 0.9 | 159,126 | 131,704 | +20.8 |
| MITSUBISHI | 0.8 | 1.1 | 9,588 | 13,092 | -26.8 | 0.8 | 0.9 | 117,216 | | -12.4 |
| OTHERS JAPANESE ⁴ | 0.3 | 0.3 | 3,300 | 3,370 | -2.1 | 0.3 | 0.3 | 38,864 | 39,779 | -2.3 |

SOURCE: ACEA MEMBERS

 $^{\scriptscriptstyle 1}$ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu